



Announcement Summary

Entity name
PENGANA GLOBAL PRIVATE CREDIT TRUST

Announcement Type
New announcement

Date of this announcement
Wednesday February 19, 2025

The +securities to be quoted are:
+Securities issued under a +dividend or distribution plan
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PCX	ORDINARY UNITS FULLY PAID	37,891	18/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENGANA GLOBAL PRIVATE CREDIT TRUST

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

40371367168

1.3 ASX issuer code

PCX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under a +dividend or distribution plan

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

24/1/2025



ASX +security code and description

Issue date

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Issue details

37,891

Yes

AUD - Australian Dollar

AUD 1.98860000



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PCX : ORDINARY UNITS FULLY PAID	84,337,002

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?

Yes