



Announcement Summary

**Entity name**  
SQX RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday February 20, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SQXAC	OPTION EXPIRING 10-FEB-2025 RESTRICTED	1,350,000	Expiry of option or other convertible security without exercise or conversion	10/02/2025

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

SQX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

659090338

### 1.3 ASX issuer code

SQX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/2/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

SQXAC : OPTION EXPIRING 10-FEB-2025 RESTRICTED

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,350,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

10/2/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Options issued prior to the Company's IPO. Please refer to the Prospectus dated 30 November 2022 and released on the ASX Platform on 16 February 2023.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SQX : ORDINARY FULLY PAID	25,000,000
SQXO : OPTION EXPIRING 10-FEB-2026	12,500,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SQXAH : PERFORMANCE RIGHTS EXPIRING 05-DEC-2026	3,270,192
SQXAF : PERFORMANCE RIGHTS CLASS A RESTRICTED	1,124,997
SQXAE : OPTION EXPIRING 16-FEB-2026 RESTRICTED	3,125,000
SQXAD : OPTION EXPIRING 10-FEB-2026 RESTRICTED	3,335,478
SQXAC : OPTION EXPIRING 10-FEB-2025 RESTRICTED	0
SQXAA : ORDINARY FULLY PAID RESTRICTED	6,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.