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## **ASX Announcement**

**21 February 2025**

### **Close of Retail Entitlement Offer**

Clara Resources Australia Limited ("**Clara**" or "**the Company**") wishes to advise of the close of the retail component (Retail Entitlement Offer) of its 1 for 1 pro-rata accelerated non-renounceable entitlement offer (Entitlement Offer) of new fully paid shares in the Company (New Shares) as announced on 17 December 2024.

The Retail Entitlement Offer closed at 5:00pm on 14 February 2025 and raised approximately \$73,000 at offer price of \$0.006 per New Share. Together with the institutional component of the Entitlement Offer, that closed on 18 December 2024, the total amount raised under the Placement and Entitlement Offer to date is \$1.245 million.

### **Shortfall**

Approximately 144 million New Shares were not taken up under the Retail Entitlement Offer (Shortfall Shares). Clara is well advanced in the process of placing those Shortfall Shares with institutional / High Net Worth investors and will advise of the outcome of that process in due course.

### **Allotment of New Shares**

The New Shares taken up under the Retail Entitlement Offer, are expected to be allotted on 21 February 2025 and are expected to commence trading on the Australian Securities Exchange on 24 February 2025. The New Shares will rank equally with existing shares on issue.

This ASX release was authorized by the Board of Clara Resources Australia Ltd.

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