



24 February 2025

To the Australian Securities Exchange

ISSUE OF NEW SHARES AND CLEANSING NOTICE

This Notice is given by Native Mineral Resources Holdings Limited ACN 643 293 716 (**NMR** or the **Company**) under *Section 708AA(2)(f) of the Corporations Act 2001 (Cth)* (the **Act**) as notionally modified by ASIC Class Order 08/35.

NMR advises that it has today issued 125,162,908 fully paid ordinary shares (**New Shares**) at \$0.04 per New Share, raising \$5,006,516.32 before costs, following settlement of part of the shortfall in respect of the non-renounceable entitlement offer that closed on 24 January 2025. All New Shares rank equally with the existing fully paid shares of the Company.

As announced on 24 January 2025 and subsequently on 03 February 2025, Australian entrepreneur and Maas Group Holdings Managing Director and CEO Wes Maas is investing \$6.8 million under the shortfall placement (**Maas Placement**). The Maas Placement is expected to settle at a later date.

NMR advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this Notice is being given under Section 708A(5)(e) of the Act;
- (c) as a disclosing entity, NMR is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice NMR has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to NMR; and
 - ii. Section 674 and 674A of the Act;
- (e) as at the date of this notice, other than as set out below, there is no excluded information of the type referred to in sub-sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice.

As previously announced, NMR is undertaking an 18-hole diamond drilling program across the Blackjack deposit within the Charters Towers Gold Project located in North Queensland. Results of the program are expected within six weeks and any current information is incomplete and is not able to be released in accordance with the ASX Listing Rules and the JORC Code.

Accordingly, at this time, the information is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company, or the rights and liabilities attaching to the New Shares. NMR provides no statement or assurance regarding the drilling program.

An Appendix 2A relating to the issue of New Shares was lodged with ASX today.

-ENDS-

The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

For more information, please visit www.nmresources.com.au or contact:

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