



Announcement Summary

Entity name

RENU ENERGY LIMITED

Applicable security for the reorganisation

RNE	ORDINARY FULLY PAID
RNEAD	OPTION EXPIRING 23-JAN-2027 EX \$0.0165
RNEAE	OPTION EXPIRING 29-OCT-2029 EX \$0.003
RNEAC	OPTION EXPIRING 15-JAN-2027 EX \$0.0165

Announcement Type

New Announcement

Date of this announcement

27/2/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/4/2025

Record Date

3/4/2025

Issue Date

10/4/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RENU ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

55095006090

1.3 ASX issuer code

RNE

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

RNE

ORDINARY FULLY PAID

RNEAD

OPTION EXPIRING 23-JAN-2027 EX \$0.0165

RNEAE

OPTION EXPIRING 29-OCT-2029 EX \$0.003

RNEAC

OPTION EXPIRING 15-JAN-2027 EX \$0.0165

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

28/3/2025

Actual



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/4/2025

3.2 Date of +security holder meeting

28/3/2025

3.2a Effective date of consolidation or split

31/3/2025

3.3 Last day for trading in the pre consolidation or split +securities

1/4/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/4/2025

3.5 Record date

3/4/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/4/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/4/2025

3.8 Trading starts on a normal T+2 basis

11/4/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/4/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

200

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RNE	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,771,653,446	8,858,267	Estimated
ASX +Security Code	ASX +Security Description		
RNEAD	OPTION EXPIRING 23-JAN-2027 EX \$0.0165		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	125,000	Estimated
ASX +Security Code	ASX +Security Description		
RNEAE	OPTION EXPIRING 29-OCT-2029 EX \$0.003		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	653,437,500	3,267,188	Estimated
ASX +Security Code	ASX +Security Description		
RNEAC	OPTION EXPIRING 15-JAN-2027 EX \$0.0165		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	125,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
RNEAD	OPTION EXPIRING 23-JAN-2027 EX \$0.0165	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01650000	3.30000000
ASX +Security Code	ASX +Security Description	
RNEAE	OPTION EXPIRING 29-OCT-2029 EX \$0.003	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00300000	0.60000000
ASX +Security Code	ASX +Security Description	
RNEAC	OPTION EXPIRING 15-JAN-2027 EX \$0.0165	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split



Unquoted	split	split
	0.01650000	3.30000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary