

PRE-QUOTATION DISCLOSURES

28 February 2025

Equity Trustees Limited (ACN 004 031 298; AFSL 240 975) (**Responsible Entity**) in its capacity as responsible entity of the Dominion Income Trust 1 (ARSN 683 392 743) (**Trust**) provides the following information for release to the market in connection with the admission to the official list and quotation of the fully paid ordinary Units in the Trust.

Capitalised terms used in this document not otherwise defined have the meaning given in the Trust's product disclosure statement dated 20 January 2025 (**PDS**) as updated on 28 January 2025 by statement on the Trust's website.

1 Confirmation of completion of Offer

The Responsible Entity of the Trust confirms:

- (a) the close of the offer under the PDS and completion of the issue of 3,000,000 fully paid ordinary Units at an issue price of \$100 per Unit;
- (b) that it has received cleared funds for the complete amount of the issue price of every ordinary Unit issued to every successful applicant for fully paid ordinary Units under the PDS; and
- (c) that the 10 units on issue prior to completion of the issue have been redeemed.

2 Confirmation of the issue of the Notes

The Responsible Entity of the Trust confirms the issue of 3,000,000 Notes by the trustee of the Dominion Investment Trust to the Trust at an issue price of \$100 per Note.

3 Intended despatch date

Despatch of:

- (a) in relation to all holdings on the CHESS sub-register, a notice under ASX Settlement Operating Rule 8.9.1; and
- (b) in relation to all other holdings, issuer sponsored holding statements,

will occur on 28 February 2025.

It is noted that no refunds are required.

4 Capital structure

The Responsible Entity of the Trust confirms that the capital structure as at the date of admission is as set out below:

Securities	Number
Ordinary fully paid units (quoted)	3,000,000
Total	3,000,000

5 Waiver Decision

ASX has granted the Trust a waiver from Listing Rule 15.16 to the extent necessary to permit:

- (a) the management agreement relating to the Trust (the '**Management Agreement**') to have an initial fixed term of up to 10 years from the date of the Management Agreement ('**Initial Term**'); and
- (b) the Management Agreement to provide that if it is extended past the Initial Term, it will be ended on three months' notice after an ordinary resolution is passed to end it.

Authorised for release by the Responsible Entity.