



Announcement Summary

Entity name

BPH GLOBAL LTD

Date of this announcement

Friday February 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of \$0.006 per option expiring 28 February 2028.	29,166,668	28/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BPH GLOBAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

57009104330

**1.3 ASX issuer code**

BP8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/2/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Nov-2024 19:28	New - Proposed issue of securities - BP8	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

28/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

29,166,668

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as attaching Options to Shares (1 Option for every 2 Shares) issued in consideration for directors fees and wages as approved by shareholders on 17 February 2025.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options with an exercise price of \$0.006 per option expiring 28 February 2028.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20250115/pdf/06dkkv6s3ml03q.pdf>

Annexure A

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00600000

**Expiry date**

28/2/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BP8 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

29,166,668





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8 : ORDINARY FULLY PAID	608,308,151
BP8O : OPTION EXPIRING 07-JUL-2027	44,166,876

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.09	5,533,338
BP8AB : CONVERTIBLE NOTES	239,000
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.085	5,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.25	5,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	123,814,054
BP8AC : OPTION EXPIRING 13-DEC-2027 EX \$0.006	17,500,001
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.085	1,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.10	1,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.05	100,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.125	3,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.25	1,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.375	500,000
New class - code to be confirmed : Options with an exercise price of \$0.006 per option expiring 28 February 2028.	29,166,668

