

28 February 2025

Notice under Section 708A(5)(e) – Cleansing Notice

This notice is given by Mayur Resources Limited (**Mayur**; ASX : MRL) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), as modified by ASIC Class Order 14/827.

On 21 February 2025, Mayur announced that it had completed the bookbuild for an institutional placement to a number of new and existing sophisticated and institutional investors (the **Placement**), to be conducted in two tranches.

On 26 February 2025, Mayur issued 106,483,938 CHESS Depositary Interests (**Placement CDIs**), representing 106,483,938 fully-paid ordinary shares in Mayur, at an issue price of \$0.28 per Placement CDI under the first tranche of the Placement.

Mayur gives notice under section 708(5)(e) of the Corporations Act, as modified by ASIC Class Order 14/827, that:

1. Mayur issued the Placement CDIs without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, Mayur has complied with:
 - (a) section 601CK of the Corporations Act; and
 - (b) sections 674 and 674A of the Corporations Act; and
3. As at the date of this Notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Mayur under section 708A(6)(e) of the Corporations Act.

This announcement was authorised by the Board of Directors of Mayur.

For more information, please contact:

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