

# Market Announcement

3 March 2025

## MA Credit Income Trust (ASX: MA1) – Admission and Quotation

### Description

MA Credit Income Trust ('MA1') was admitted to the Official List of ASX on Monday, 3 March 2025.

The securities of MA1 will commence quotation at 11:00 AM AEDT on Wednesday, 5 March 2025.

MA1 raised A\$330,000,000 pursuant to the offer under its product disclosure statement dated 20 January 2025 (as varied by the supplementary product disclosure statement dated 6 February 2025) by the issue of 165,653,943 units at an issue price of A\$2.00 per unit.

### Quotation information

Quoted securities	Fully paid ordinary units: 165,653,943
ASX code	Fully paid ordinary units: MA1
Time	11:00 AM AEDT
Date	Wednesday, 5 March 2025
ASX trade abbreviation	MA CREDIT
ISIN	Fully paid ordinary units: AU0000380917
Registered office	MA Credit Income Trust Address: Level 1, 575 Bourke Street, Melbourne VIC 3000 Phone: +61 3 8623 5000 Email: productteam@eqt.com.au
Company secretary	Samantha Einhart
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 135 167 (within Australia) +61 2 8023 5415 (outside Australia) Email: MAclientservices@boardroomlimited.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Distribution policy	See section 7.4 of the PDS
Activities	Listed investment trust, investment in private debt and credit investments
Lead manager	MA Moelis Australia Advisory Pty Limited, Ord Minnett Limited, Shaw and Partners Limited, MST Financial Services Pty Limited and Canaccord Genuity (Australia) Limited
Underwriter	N/A

ASX restricted securities	N/A
Other securities not quoted	N/A

### What do I need to do and by when?

For further information, please refer to MA1's PDS.

### Need more information?

For further information, please call the Offer Information Line on 1300 135 167 (within Australia) or +61 2 8023 5415 (outside Australia) between 8:30am and 5:00pm (Sydney time) Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance