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CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

5 March 2025

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**Citi Self Funding Instalment over BHP Group Limited ("BHP")
ASX Code: BHPSOB**

Repayment of Loan Amount

Citigroup Global Markets Australia Pty Limited ("CGMA") (AFSL 240992, ABN 64 003 114 832) is the issuer of BHP CitiFirst Self-Funding Instalment ("SFI") Warrant over BHP (series code BHPSOB), issued pursuant to the relevant Product Disclosure Statement ("PDS") available at: <https://au.citifirst.com>.

CGMA has declared the record date for entitlements to the estimated AUD 0.79795723 fully franked dividend for BHPSOB is 7 March 2025, coinciding with the record date for BHP shares final dividend.

Pursuant to section 1.1 of the relevant PDS, the Holder irrevocably directs the Trustee to pay to Citi the dividend and for Citi to apply the dividend to reduce the Final Instalment.

Warrant details as follows:

ASX Code	Final Instalment	Dividend amount (estimate)
BHPSOB	\$0.6217	\$0.79795723

Pursuant to Clause 9.2 of the relevant Instalment Warrant Deed (available by contacting Citi directly on 1300 30 70 70), if the Final Instalment is reduced to zero, the Loan will be fully repaid, the warrant will be cancelled and the Trustee will transfer the Underlying Parcel (being ordinary shares in BHP) to the holders, with any cash amounts remaining paid back to the holder.

As the Final Instalment of BHPSOB is less than the dividend amount, the warrant will be cancelled and Holders will receive one fully paid ordinary share in BHP for every 1 SFI held and a remaining cash amount per warrant as per the table below.

ASX Code	Cash amount (estimate)
BHPSOB	\$0.1763

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiFirst Warrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink, appearing to read "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills
Director