

5 March 2025

ASX ANNOUNCEMENT

Closure of Entitlement Offer

Centrex Limited (Administrators Appointed) (ASX: CXM) ('Centrex' or 'the Company') wishes to announce the closure of the Entitlement Offer announced on 14 January 2025 and subsequently launched through a Prospectus dated 21 January 2025.

An announcement was released yesterday on the ASX market announcements platform that the Board had appointed Voluntary Administrators to the Company. The ASX market subsequently determined that the Company's financial condition was not adequate to warrant continued quotation of its securities and, being in breach of Listing Rule 12.2, the Company's securities would therefore be suspended from quotation in accordance with Listing Rule 17.3

Notwithstanding the extension to the Offer announced on Friday 28 February, in view of the change of circumstances, together with the fact that subscriptions to the Entitlement Offer have not reached the specified minimum requirement, the Administrators have resolved to close the Offer and to refund all subscription monies contributed to the contributing shareholders.

The Company has been and will be in touch with its registry with instructions to refund subscription contributions to the Entitlement Offer. The registry will refund the relevant amounts directly to contributing shareholders who have provided banking details and will send a letter to others with instructions for claiming their refund.

This announcement has been approved by the Voluntary Administrators of the Company.

Media Enquiries

Stuart Carson
Strategic Communications
FTI Consulting
T: +61 403 527 755
E: stuart.carson@fticonsulting.com

Creditor and Supplier Enquiries

T: +61 7 3225 4900
E: centrex@fticonsulting.com

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325
Level 20, CP1 | 345 Queen Street | Brisbane QLD 4000 | Australia
Postal Address | GPO Box 3127 | Brisbane QLD 4001 | Australia
+61 7 3225 4900 telephone | fticonsulting.com

Liability limited by a scheme approved under Professional Standards Legislation.