

05 March 2025

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINIs (ASX code BHPSO1, BHPSO2 & BHPSO3), declared the record date for entitlements to the estimated AUD 0.79795723, fully franked dividend for the BHP CitiFirst Self-Funding Instalment MINIs is 7 March 2025, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment MINIs will commence trading ex-dividend on 6 March 2025. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding Instalment MINI holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO1	\$22.2400	\$21.4472
BHPSO2	\$26.7575	\$25.9658
BHPSO3	\$10.3485	\$9.5530

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager