



Announcement Summary

Entity name

ORPHEUS URANIUM LIMITED

Date of this announcement

Thursday March 06, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 4-MAR-2028 EX \$0.0525	2,500,000	04/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORPHEUS URANIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

008084848

1.3 ASX issuer code

ORP

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 4-MAR-2028 EX \$0.0525

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05250000

Expiry date

4/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ORP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to Taylor Collison in relation to the December 2024 Placement, post shareholder approval. See App3B 28-11-2024.



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Taylor Collison in relation to the December 2024 Placement, post shareholder approval. See App3B 28-11-2024.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORP : ORDINARY FULLY PAID	237,294,268

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORPAV : OPTION EXPIRING 24-DEC-2027 EX \$0.055	3,500,000
ORPAW : OPTION EXPIRING 24-DEC-2028 EX \$0.065	2,500,000
ORPAX : OPTION EXPIRING 24-DEC-2029 EX \$0.092	2,500,000
ORPAP : OPTION EXPIRING 30-NOV-2026 EX \$2.00	100,000
ORPAL : OPTION EXPIRING 11-AUG-2025 EX \$2.00	300,000
ORPAC : OPTION EXPIRING 02-NOV-2025 EX \$0.075	4,611,691
ORPAS : OPTION EXPIRING 08-DEC-2026 EX \$0.10	5,000,000
ORPAT : OPTION EXPIRING 08-DEC-2026 EX \$0.14	1,000,000
New class - code to be confirmed : OPTION EXPIRING 4-MAR-2028 EX \$0.0525	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/2/2025