



Results of the General Meeting

Legacy Minerals Holdings Ltd (ASX: LGM, “Legacy Minerals” or the “Company”) today held its General Meeting. All resolutions were passed by a poll.

In accordance with Section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2, the results of the meeting are attached.

This market announcement has been authorised for release to the market by the Managing Director of Legacy Minerals Holdings Limited.

For more information:

Chris Byrne

CEO & Managing Director

chris.byrne@legacyminerals.com.au

+61 (0) 499 527 547

Disclosure of Proxy Votes

Legacy Minerals Holdings Limited

General Meeting

Tuesday, 11 March 2025



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| | | | Proxy Votes | | | | Poll Results (if applicable) | | | Results |
|--|--|--|----------------------|-----------------|-----------|--------------------|------------------------------|-----------------|-----------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | OUTCOME |
| 1a Ratification of issue of 254,503 Tranche 1 Placement Shares | P | 29,737,983 | 29,672,383 99.78% | 20,000 0.07% | 5,500 | 45,600 0.15% | 31,968,196 99.94% | 20,000 0.06% | 5,500 | Carried |
| 1b Ratification of issue of 10,545,499 Tranche 1 Placement Shares | P | 29,737,983 | 29,672,383 99.78% | 20,000 0.07% | 5,500 | 45,600 0.15% | 31,968,196 99.94% | 20,000 0.06% | 5,500 | Carried |
| 2 Ratification of issue of 1,625,000 Strategic Placement Shares | P | 28,118,483 | 28,047,383 99.75% | 25,500 0.09% | 1,625,000 | 45,600 0.16% | 30,343,196 99.92% | 25,500 0.08% | 1,625,000 | Carried |
| 3 Ratification of issue of 493,282 SPP Shortfall Shares | P | 29,716,352 | 29,645,252 99.76% | 25,500 0.09% | 0 | 45,600 0.15% | 31,941,065 99.92% | 25,500 0.08% | 0 | Carried |
| 4 Approval to issue Director Placement Securities (Carland) | P | 28,104,595 | 28,033,495 99.75% | 25,500 0.09% | 1,638,888 | 45,600 0.16% | 30,329,308 99.92% | 25,500 0.08% | 1,638,888 | Carried |
| 5 Approval to issue up to 5,400,018 Tranche 1 Placement Options | P | 29,743,483 | 29,629,823 99.62% | 68,060 0.23% | 0 | 45,600 0.15% | 31,925,636 99.79% | 68,060 0.21% | 0 | Carried |
| 6 Approval to issue up to 812,500 Strategic Placement Options | P | 28,118,483 | 28,004,823 99.60% | 68,060 0.24% | 0 | 45,600 0.16% | 30,300,636 99.78% | 68,060 0.22% | 0 | Carried |
| 7 Approval to issue up to 3,003,366 SPP Options to SPP Unrelated Parties | P | 29,738,483 | 29,624,823 99.62% | 68,060 0.23% | 5,000 | 45,600 0.15% | 31,920,636 99.79% | 68,060 0.21% | 5,000 | Carried |



| | | | Proxy Votes | | | | Poll Results (if applicable) | | | Results |
|--|--|--|----------------------|-----------------|---------|--------------------|------------------------------|-----------------|-----------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | OUTCOME |
| 8a Approval to issue up to 33,334 SPP Options to SPP Related Parties (C & A Byrne Pty Limited) | P | 18,449,593 | 18,335,933 99.38% | 68,060 0.37% | 5,000 | 45,600 0.25% | 20,271,085 99.67% | 68,060 0.33% | 5,000 | Carried |
| 8b Approval to issue up to 33,334 SPP Options to SPP Related Parties (T and M Wall Pty Limited) | P | 18,135,148 | 18,021,488 99.37% | 68,060 0.38% | 5,000 | 45,600 0.25% | 19,114,786 99.65% | 68,060 0.35% | 5,000 | Carried |
| 8c Approval to issue up to 16,667 SPP Options to SPP Related Parties (Bella Investments (NSW) Pty Limited) | P | 18,135,148 | 18,021,488 99.37% | 68,060 0.38% | 5,000 | 45,600 0.25% | 19,114,786 99.65% | 68,060 0.35% | 1,207,515 | Carried |
| 9 Approval to issue 246,655 SPP Shortfall Options | P | 29,711,352 | 29,597,692 99.62% | 68,060 0.23% | 5,000 | 45,600 0.15% | 31,893,505 99.79% | 68,060 0.21% | 5,000 | Carried |
| 10 Approval to issue up to 3,333,333 Underwriter Options | P | 29,738,483 | 29,624,823 99.62% | 68,060 0.23% | 5,000 | 45,600 0.15% | 31,920,636 99.79% | 68,060 0.21% | 5,000 | Carried |
| 11 Approval to issue 4,000,000 Lead Manager Options | P | 28,711,352 | 28,597,692 99.60% | 68,060 0.24% | 5,000 | 45,600 0.16% | 30,893,505 99.78% | 68,060 0.22% | 5,000 | Carried |

