

## CHANGE OF REGISTERED OFFICE AND ASX LISTING RULE WAIVERS

**InVert Graphite Limited** ACN 101 955 088 (the "Company") (ASX: IVG) advises in accordance with Listing Rule 3.14, that effective immediately its Registered Office and principal place of business has changed to the following:

Level 5, 56 Pitt Street  
Sydney NSW 2000  
Phone +61 2 8823 3179

### ASX Listing Rule Waivers

The Company is also pleased to advise that it has received the following ASX Listing Rule waivers from ASX in connection with the Company's proposed acquisition of Exceptional Graphite (Aust) Pty Ltd, Exceptional Graphite Resources Limited and the White Hill exploration licences and associated transactions as announced by the Company since 7 August 2024 ("**Proposed Acquisition**") and the Company's proposed capital raising to assist the Company to re-comply with Chapters 1 and 2 of the Listing Rules:

- 1) a waiver from Listing Rule 1.1 condition 12 (as relevant to permitting the issue of various convertible securities in the Company, as detailed in the Company's notice of meeting announced on 25 October 2024 ("**Notice of Meeting**"), which do not have exercise prices of at least A\$0.20 each);
- 2) a waiver from Listing Rule 2.1 condition 2 (as relevant to permitting the issue of shares in the Company to raise capital, as detailed in the Notice of Meeting, which do not have issue prices of at least A\$0.20 each); and
- 3) a waiver from Listing Rule 14.7 to extend the period within which certain securities referred to in the Notice of Meeting may be issued to no later than 20 April 2025.

The Company has sought a further waiver from ASX Listing Rule 14.7, to enable the Company to issue relevant securities after the current granted waiver limit of 20 April 2025.

In relation to the Listing Rule 2.1 condition 2 waiver, this was granted in connection with the Company's proposed capital raising via a public offer of up to 116,666,667 shares at an issue price of A\$0.03 per fully paid ordinary share to raise A\$3,500,000 to

the extent necessary to permit the Company to issue securities at an issue price of A\$0.03 each (**Capital Raising Shares**), subject to the following conditions:

- 1) the issue price of the Capital Raising Shares is not less than A\$0.02 per share;
- 2) the terms of this waiver are disclosed to the market and, along with the terms and conditions of the Capital Raising Shares, in the Notice of Meeting and in the Company's upcoming prospectus to be issued in respect of that proposed capital raising; and
- 3) the Company's shareholders approve the issue price of the Capital Raising Shares in conjunction with the approval obtained under Listing Rule 11.1.2 in respect of the Proposed Acquisition. This approval occurred on 20 December 2024.

ASX also granted the Company a confirmation that the terms of the three proposed performance shares and various zero exercise price options in the Company referred to in the Notice of Meeting, are appropriate and equitable for the purposes of Listing Rule 6.1, subject to various conditions (such as regarding disclosures in the upcoming prospectus and ongoing announcements and periodic reports of the Company and the terms and conditions of those securities are not to be changed without the prior approval of ASX and the Company's shareholders).

This announcement was authorised by the Company Secretary.

**For further information please contact:**

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