

12 March 2025

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOC, BHPSOD, BHPSOE, BHPSOF, BHPSOG & BHPSOH), declared the record date for entitlements to the AUD 0.79093525, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 7 March 2025, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 6 March 2025. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOC	\$11.1433	\$10.3524
BHPSOD	\$17.6943	\$16.9034
BHPSOE	\$20.6104	\$19.8195
BHPSOF	\$18.1029	\$17.3120
BHPSOG	\$30.6407	\$29.8498
BHPSOH	\$33.1481	\$32.3572

For BHPSOB, please refer to separate announcement for Full Loan Repayment details.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager