



Announcement Summary

Entity name

CARBONXT GROUP LIMITED

Date of this announcement

Friday March 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Convertible Notes Expiring 27 February 2027	500,000	27/02/2025
New class - code to be confirmed	Unlisted Options Expiring 27 February 2027	3,125,000	27/02/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CARBONXT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

097247464

### 1.3 ASX issuer code

CG1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/3/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Mar-2025 12:41	New - Proposed issue of securities - CG1	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

27/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The convertible notes are issued for an increase from \$15.0m to \$15.5m in the senior debt facility

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

27/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

An attached option of 1:2 at an exercise price of 10c per share (unlisted options) and a 2-year term.



Issue details

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**Number of +securities**

3,125,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

An attached option of 1:2 at an exercise price of 10c per share (unlisted options) and a 2-year term.

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## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted Convertible Notes Expiring 27 February 2027

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

27/2/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The final documents are yet to be issued

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 1.00000000

## Interest rate type

Fixed rate

## Frequency of coupon/interest payments per year

Quarterly

## First interest payment date

## Interest rate per annum

9.50 %

## Is the interest rate per annum estimated at this time?

No

## s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

27/2/2027

## Select other feature(s) applicable to the +security

Secured

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

## Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

CG1 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Conversion Price is 8c per share.

## Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options Expiring 27 February 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

27/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CG1 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

3,125,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CG1 : ORDINARY FULLY PAID	388,484,143

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CG1AR : OPTION EXPIRING 20-OCT-2026 EX NIL	13,250,000
CG1AQ : WARRANT	64,000,000
CG1AU : OPTION EXPIRING 02-JAN-2027 EX \$0.10	8,573,333
CG1AT : OPTION EXPIRING 01-OCT-2026 EX \$0.10	23,207,919
New class - code to be confirmed : Unlisted Convertible Notes Expiring 27 February 2027	500,000
New class - code to be confirmed : Unlisted Options Expiring 27 February 2027	3,125,000