

ASX Announcement

19 March 2025

MAAS GROUP HOLDINGS - INVESTOR PRESENTATION MARCH 2025

Maas Group Holdings Limited ("MGH" or the "Company") attaches an investor presentation to be given by Mr Wes Maas, CEO and Managing Director at Morgans Business Breakfast in Brisbane on 19 March 2025.

This announcement has been authorised by Candice O'Neill, Company Secretary of MGH

For further information, please contact Tim Smart, Corporate Strategy and Investor Relations on 0407220561 or investorrelations@maasgroup.com.au.

About MAAS Group Holdings Limited

MGH is an independent leading Australian construction material, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate markets.





MAAS

BUILDING FUTURE INFRASTRUCTURE AND DELIVERING ON OUR COMMITMENTS

VALUES DRIVEN









TEAMWORK

focused on safety and solutions



LEADERSHIPthe courage to strive for excellence

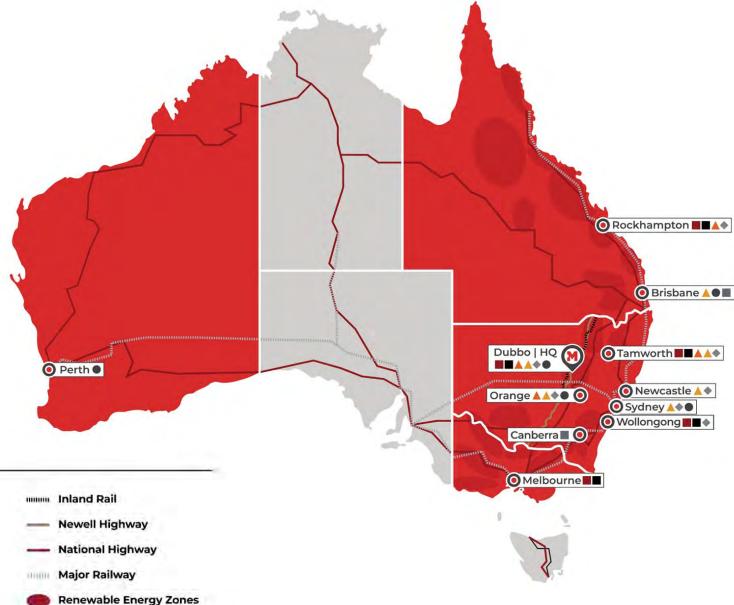


OWNERSHIP

empowered to get it right and be accountable for the results

OUR FOOTPRINT

Maas continues to grow its operations and asset portfolio on the east coast of Australia, in addition to Western Australia and internationally, in line with major infrastructure and construction projects.



KEY

- Maas Headquarters
- Maas Office/Hub
- **Construction Material** Quarries
- **Construction Material** Concrete plants
- Construction Material Asphalt

Real Estate

Residential Developments

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Commercial Developments

Civil Construction & Hire

Assets and resources Manufacturing & Sales

Manufacturing, product support and parts sales and distribution centres

20+ YEARS OF GROWTH

Since its foundation in 2002, Maas Group has grown from a small equipment hire company based in Dubbo to a large, diverse ASX-listed corporation with global operations.

Our history and success as a company and the culture we have fostered have laid the foundations of the business we are today and the business that we aspire to be in the future.

Ongoing growth and expansion across all operating **Further** segments expansion of construction materials and civil construction capability and geography into Central Queensland and Victoria

Further expansion of construction materials operations across Victoria

high-growth complementary geographies for Construction Materials and Civil Construction and Hire by establishing hubs in Wollongong and Canberra, alongside further growth of Construction Materials operations in Victoria.

2005

Expands civil capability and assets base

Expansion in construction materials through accretive quarry acquisitions

Acquisition of first residential property subdivision

Strategic acquisitions and mergers expand civil construction and equipment hire capabilities

Lists on the

ASX



COMMUNITY & ENVIRONMENT

Fundamental to our business are the communities in which we operate.

We are committed to helping make them better, more sustainable and thriving places for those that live there today and in the future. In our day-to-day operations, we do this by developing authentic communities that enhance the lifestyle of those living there and those that visit. We plan places that encourage active living and promote the natural environment. We also invest in community and shared facilities that allow people to meet and come together.

Maas is proud to support local events, charities and initiatives that contribute to the social and economic benefit of our community, including Dolly's Dream national charity and countless local teams, events and initiatives. We are proud to support the communities that support us.

Maas embraces sustainability and continues to operate in an environmentally and socially responsible manner.

It is committed to integrating sustainable practices and polices in its businesses to create a more sustainable world for all. Maas recognises in order to achieve long term success, it must foster responsible practices in safety, our communities, environment and climate, and governance.

Organisations we support:

















OUR OPERATING SEGMENTS

INDUSTRIAL OPERATING SEGMENTS



- Ouarries
- Concrete
- Asphalt
- Geotechnical Engineering
- Logistics



- Equipment Hire
- Civil Construction
- Electrical Transmission & Distribution



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- Equipment sales
- Manufacturing
- Distribution

REAL ESTATE OPERATING SEGMENTS



- Residential developments
- Home building
- Build-to-rent
- Land Lease Communities



- REAL ESTATE
- Commercial Real Estate
- Commercial Construction
- Insurance
- Building materials

Maas Group Holdings strategically manage capital allocation, collective resources, and intellectual property across all operating segments and assets. Our vertically integrated system sets us apart, allowing us to supply and perform construction activities seamlessly.

CONSTRUCTION MATERIALS

SERVICES: Quarries · Concrete · Asphalt · Geotechnical Engineering · Logistics

We are a leading supplier of quarry materials, aggregates, pre-mix concrete, crushing and screening services, asphalt and logistics to the civil infrastructure, renewable energy, building and construction, and mining sectors across the east coast of Australia. We also offer geotechnical services, including geological engineering, drilling and testing through our Macquarie Geotech business



















CIVIL CONSTRUCTION AND HIRE

SERVICES: Equipment Hire · Civil Construction · Electrical Transmission & Distribution

Maas' Civil Construction and Hire segment is the most mature operating segment, providing construction and above-ground plant hire as well as electrical transmission and distribution services to major infrastructure and renewable energy projects across Australia.



















MANUFACTURING & EQUIPMENT SALES

SERVICES: Equipment Sales · Manufacturing · Distribution

Maas Manufacturing is an engineering firm, manufacturer and retailer of industrial machinery, serving both aboveground and below-ground markets. Comet Equipment supplies above-ground machinery, while Jacon Equipment specialises in the rock mining and civil tunnelling sectors









RESIDENTIAL REAL ESTATE

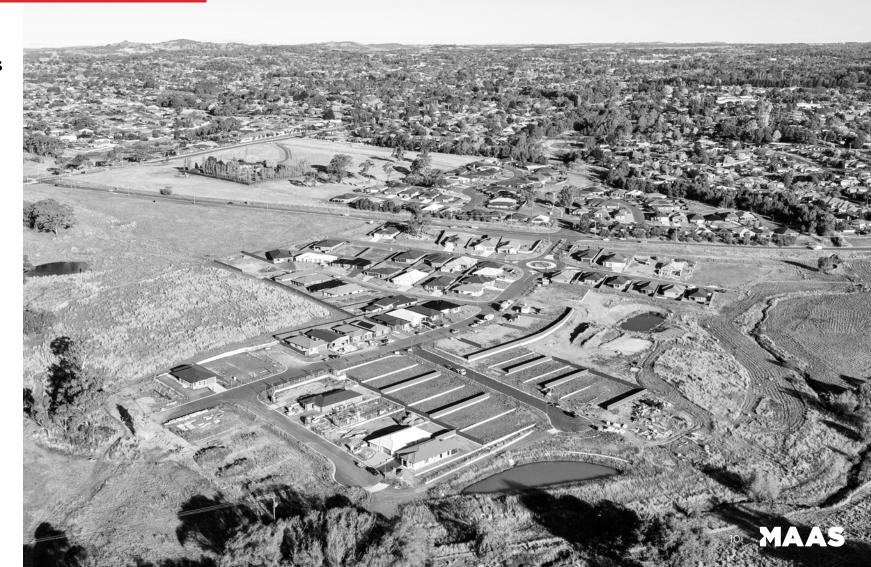
SERVICES: Residential Developments · Home Building · Build-to-Rent · Land Lease Communities

Our residential portfolio and products are diverse, with assets across Australia, including in Dubbo, Orange, Mudgee, Tamworth, Bathurst, Griffith, Lithgow, and Rockhampton, yielding a current pipeline of circa 8,000 lots.

As well as traditional greenfield residential masterplan subdivisions, we continue to develop our product offering to include diversified land sale offerings and ready built homes, medium density lifestyle developments and land lease communities, in addition to our external home construction services.







COMMERCIAL **REAL ESTATE**

SERVICES: Commercial Real Estate • **Commercial Construction · Insurance · Building Materials**

The Commercial Real Estate business develops commercial and industrial properties focused on the industrial, selfstorage and childcare sectors. Complementing the development business are commercial construction delivery businesses, building supplies and insurance repair building businesses which continue to deliver growth for the segment.









OUR TEAM



Wes Maas CEO and Managing Director



Craig Bellamy Company Secretary and Chief Financial Officer (CFO)



Candice O'Neill Company Secretary and General Counsel



Andrew Letfallah Chief Operating Officer (COO)



Megan Byrne Manager Corporate Finance



Tanva Gale Executive Director -Corporate Development



Damien Porter Director of Business Development



Ryan Roberts Chief Operating Officer (COO) -Construction Materials



Tim Smart Head of Investor Relations and Corporate Strategy



Christine Ashcroft Group Health and Safety Manager



Josh Large Director – Civil Construction & Hire



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