Announcement Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 19, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	366,660	19/03/2025
LGMO	OPTION EXPIRING 22-JAN-2026	5,583,348	19/03/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ABN	43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Dec-2024 09:59	New - Proposed issue of securities - LGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LGM : ORDINARY FULLY PAID

Issue date

19/3/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	**Number of holders**	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000	23	0.00 %
1,001 - 5,000	204	0.56 %
5,001 - 10,000	242	1.64 %
10,001 - 100,000	522	16.19 %
100,001 and over	200	81.60 %

Issue details

Number of +securities to be quoted

366,660

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

The following were subject to shareholder approval given on 11 March 2025:
1) Issue of 5,400,018 rounded attaching New Options, on a 1 for 2 basis, to the 10,800,002 Shares issued on 6 December 2024 under the Tranche 1 Placement, for no additional consideration; and
2) Issue of 366,660 Shares for AUD 0.15 each and 183,330 New Options, on a 1 for 2 basis and for no additional consideration, subscribed under the Tranche 2 Placement by Mr David Carland, the Companys Director.

ASX +security code and description

LGMO : OPTION EXPIRING 22-JAN-2026

Issue date

19/3/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	**Number of holders**	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000	25	0.04 %
1,001 - 5,000	33	0.30 %
5,001 - 10,000	44	0.98 %
10,001 - 100,000	158	21.56 %
100,001 and over	73	77.12 %

Issue details

Number of +securities to be quoted

5,583,348

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of the Placement, the Company offered sophisticated and professional investors 1 free attaching New Option for every 2 Shares subscribed for under the Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The following were subject to shareholder approval given on 11 March 2025:
1) Issue of 5,400,018 rounded attaching New Options, rounded up on a 1 for 2 basis, to the 10,800,002 Shares issued on 6 December 2024 under the Tranche 1 Placement, for no additional consideration; and
2) Issue of 366,660 Shares for AUD 0.15 each and 183,330 New Options, rounded up on a 1 for 2 basis and for no additional consideration, subscribed under the Tranche 2 Placement by Mr David Carland, the Companys Director.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	124,913,326
LGMO : OPTION EXPIRING 22-JAN-2026	24,667,160

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX $0.225	401,833
LGMAE : OPTION EXPIRING 22-JUN-2026 EX $0.30	3,750,000