



Announcement Summary

Entity name
LEGACY MINERALS HOLDINGS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday March 19, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

An Appendix 3B was lodged on 10-Dec-2024 15:56.
Announcement Title Update - Update - Proposed issue of securities LGM Selected Appendix 3B to submit quotation request An offer of +securities under a +securities purchase plan.
ASX Online did not permit reference on this Appendix 2A to that Appendix 3B when no ordinary fully paid shares were issued.
Issue of 3,333,356 (rounded) attaching options (ASX: LGMO) were subject to shareholder approval, which was given on 11 March 2025.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGMO	OPTION EXPIRING 22-JAN-2026	3,333,356	19/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

6/12/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

LGMO : OPTION EXPIRING 22-JAN-2026

Issue date

19/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

3,333,356

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of the SPP Offer, the Company offered Eligible Shareholders the opportunity to subscribe for one (1) free attaching New Option for every two (2) Shares subscribed for under the SPP Offer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue in accordance with the Securities Purchase Plan Offer under the Companys Prospectus dated Friday 6 December 2024, announced Monday 9 December 2024.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Fund exploration activities: Thomson Project ground gravity and seismic geophysics, drill testing; Drake Project resource estimate update and large-scale airborne geophysical programs, drill testing; low-cost generative exploration; and working capital.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	124,546,666
LGMO : OPTION EXPIRING 22-JAN-2026	22,417,168

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/3/2025