



Announcement Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Date of this announcement

Wednesday March 19, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	LGMAI: OPTION EXPIRING 19 MARCH 2028 EX \$0.225	4,000,000	19/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Dec-2024 10:36	New - Proposed issue of securities - LGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager Options issued as part consideration to the joint lead managers of the Company placement announced 2 December 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

LGMAI: OPTION EXPIRING 19 MARCH 2028 EX \$0.225

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://legacyminerals.com.au/announcements>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22500000

Expiry date

17/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LGM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

the Company issued the Joint Lead Managers with 4,000,000 unlisted options on the following terms:

- 1) the options vested immediately on their issue date and are exercisable at any time from their issue date up to and including the third anniversary of their issue date;
- 2) each option will give the holder the right to be allotted one fully paid ordinary share in the Company; and
- 3) each option will be exercisable at a 50% premium to the price of the Offer Securities under the Offer (AUD 0.15 plus 50% equals AUD 0.225).

Issue details

Number of +securities

4,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	124,546,666
LGMO : OPTION EXPIRING 22-JAN-2026	19,083,812

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000
New class - code to be confirmed : LGMAI: OPTION EXPIRING 19 MARCH 2028 EX \$0.225	4,000,000