

20 March 2025

## ASX ANNOUNCEMENT

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

### Entitlement Offer – updated timetable

AUCyber Limited (**ASX: CYB**) (“**AUCyber**” or “**the Company**”) refers to its announcement earlier today of a renounceable, non-accelerated entitlement offer of shares (**New Shares**) to raise up to approximately \$2.75 million (**Entitlement Offer**).

The indicative timetable included in the earlier announcement and in the investor presentation has been updated as per below. The amended dates in the timetable are 2. and 3. The balance of the timetable is unchanged.

#### Indicative Entitlement Offer Timetable\*

Event	Date
1. Lodgement of announcement with ASX	20 March 2025
<b>2. “Ex” date for securities trading</b>	<b>25 March 2025</b>
<b>3. Record date</b>	<b>26 March 2025</b>
4. Complete despatch of Offer Booklet with Entitlement and Acceptance Form and lodgement with ASX	28 March 2025
5. Rights trading ends	1 April 2025
6. Last day to extend the Offer closing date	3 April 2025
7. Close of Entitlement Offer (5pm AEST)	8 April 2025
8. Issue of New Shares	15 April 2025
9. Trading of New Shares commences	16 April 2025

*\*AUCyber reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws, to withdraw or vary the dates of the Entitlement Offer at its discretion and without notice. In particular, AUCyber reserves the right to extend the closing date of the Entitlement Offer or accept late applications, either generally or in particular cases, without prior notice. The commencement of quotation of New Shares is subject to confirmation from ASX. AUCyber reserves the right to cancel the Entitlement Offer at any time prior to the allotment of New Shares.*

If you are an Eligible Shareholder and wish to participate in the Entitlement Offer, you will need to apply for New Shares in accordance with your personalised Entitlement and Acceptance Form and pay the appropriate application money before the Closing Date.

We look forward to your participation in the Entitlement Offer.

The Company also notes the “Intention of significant shareholder – 5GN Networks Limited (5GN)” referred to in the earlier announcement and advises that further details on the potential effect and consequences on control will be set out in the Entitlement Offer Booklet, which will be lodged with the ASX today.

This announcement has been authorised for release by the Company Secretary.

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