

ASX ANNOUNCEMENT

20 March 2025

Cleansing Notice under Section 708AA(2)(f) of the Corporations Act 2001 (Cth)

The notice is given by AUCyber Limited (**ASX: CYB**) ("**AUCyber**" or "**the Company**") under section 708AA(2)(f) of the *Corporations Act 2001* (Cth), ("**the Corporations Act**").

AUCyber refers to its announcement on 20 March 2025 regarding a renounceable, non-accelerated Entitlement Offer (**Entitlement Offer**). The Entitlement Offer entitles eligible shareholders to subscribe for new fully paid ordinary shares (**New Shares**) at an issue price of \$0.060 per New Share on the basis of 1 New Share for every 3.57 existing shares held as of 25 March 2025 (**Record Date**).

The Company hereby notifies ASX under section 708AA(2)(f) of the Corporations Act that:

1. The Company will offer the New Shares under the Entitlement Offer without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus or product disclosure statement for the New Shares being prepared.
2. This notice is being given under section 708AA(2)(f) of the Corporations Act, as modified by the *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84*.
3. As at the date of this notice, the Company confirms that:
 - a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) it has complied with section 674 and 674A of the Corporations Act; and
 - c) as at the date of this notice, there is no information that is excluded information for the purposes of section 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under sections 708AA(7) of the Corporations Act.

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Potential effect on control of the Company

The Entitlement Offer may have an effect on the control of the Company. The potential effect on control of the Company is set out in section 4.11 of the Offer Booklet for the Entitlement Offer, which was lodged with ASX earlier today.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Joe Demase

Chairman

1800 282 568

investorcontact@aucyber.com.au