



Announcement Summary

Entity name
ZOOM2U TECHNOLOGIES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday March 20, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
Z2U	ORDINARY FULLY PAID	5,000,000	20/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZOOM2U TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

636364246

1.3 ASX issuer code

Z2U

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Mar-2025 09:16	New - Proposed issue of securities - Z2U	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further securities to be issued to the Company's Directors who have committed to subscribe for 2,142,856 shares with a value of \$150,000 and will be issued with 1,071,428 options in connection with the Placement on the basis that the agreement to subscribe for these shares and options is subject to shareholder approval (for all purposes including for the purposes of ASX Listing Rule 10.11) at an Extraordinary General Meeting of shareholders.



Placement Details

Z2U : ORDINARY FULLY PAID

20/3/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
Z2U : ORDINARY FULLY PAID	199,050,975

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2UAK : OPTION EXPIRING 20-DEC-2029 EX \$0.135	15,150,000
Z2UAJ : OPTION EXPIRING 21-MAR-2030 EX \$0.12	1,250,000
Z2UAG : OPTION EXPIRING 28-MAR-2027 EX \$0.35	987,791
Z2UAD : OPTION EXPIRING 06-SEP-2026 RESTRICTED	5,185,904
Z2UAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20	2,222,530
Z2UAI : OPTION EXPIRING 31-AUG-2029 EX \$0.20	1,250,000
Z2UAF : WARRANTS	19,000,000
Z2UAH : OPTION EXPIRING 07-MAR-2029 EX \$0.20	4,650,000