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# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

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To Company Name/Scheme Mighty Kingdom Limited

ACN/ARSN 627 145 260

### 1. Details of substantial holder (1)

Name

Gamestar Studios Pty Ltd (**Gamestar Studios**), Yeend Superannuation Pty Ltd as trustee for Yeend Superannuation Fund (**Yeend Super**), Imagination Entertainment Pty Ltd (**Imagination**), Shane Yeend and Shane Yeend's other controlled entities as set out in Annexure A (**Yeend Group**)

ACN/ARSN (if applicable)

Gamestar Studios Pty Ltd (ACN 655 647 082), Yeend Superannuation Pty Ltd (ACN 141 564 641), Imagination Entertainment Pty Ltd (ACN 089 649 758) and as set out in Annexure A.

There was a change in the interests of the substantial holder on 20/03/2025

The previous notice was given to the company on 06/03/2025

The previous notice was dated 06/03/2025

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                                               |
|-------------------------|-----------------|------------------|----------------|-----------------------------------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5)                              |
| Ordinary shares         | 19,309,438      | 8.94%            | 23,300,126     | 10.78% (based on 216,063,408 shares on issue) |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change                                                                             | Person whose relevant interest changed                                                            | Nature of change (6)              | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|--------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| 19/03/2025 &<br>20/03/2025 &<br>21/03/2025                                                 | Imagination                                                                                       | On market purchase by Imagination | \$27,820.67                                   | 3,990,688                               | 3,990,688               |
| 04/02/2025 &<br>11/02/2025 &<br>14/02/2025 &<br>17/02/2025 &<br>18/02/2025 &<br>06/03/2025 | Imagination                                                                                       | On market purchase by Imagination | \$24,889.70                                   | 3,616,530                               | 3,616,530               |
| 28/01/2025 &<br>30/01/2025 &<br>03/02/2025                                                 | Imagination                                                                                       | On market purchase by Imagination | \$29,686.40                                   | 4,526,628                               | 4,526,628               |
| 8/01/2025 &<br>9/01/2025                                                                   | Imagination                                                                                       | On market purchase by Imagination | \$69,347.15                                   | 10,630,314                              | 10,630,314              |
| 10/04/2024                                                                                 | Imagination                                                                                       | On market sale by Imagination     | \$174,098.33                                  | 60,189,593                              | 60,189,593              |
| 20/12/2023                                                                                 | Gamestar Studios, Yeend Super, Imagination, Shane Yeend and each other member of the Yeend Group. | On market purchase by Imagination | \$23.80                                       | 1,700                                   | 1,700                   |
| 28/12/2023                                                                                 | Gamestar Studios, Yeend Super, Imagination, Shane Yeend and each other member of the Yeend Group. | On market purchase by Imagination | \$34,596.08                                   | 2,293,839                               | 2,293,839               |
| 29/12/2023                                                                                 | Gamestar Studios, Yeend Super, Imagination, Shane Yeend and each other member of the Yeend Group. | On market purchase by Imagination | \$6,051.60                                    | 432,257                                 | 432,257                 |
| 4/01/2024                                                                                  | Gamestar Studios, Yeend Super, Imagination, Shane Yeend and each other member of the Yeend Group. | On market purchase by Imagination | \$2,899.12                                    | 207,080                                 | 207,080                 |
| 30/01/2024                                                                                 | Gamestar Studios, Yeend Super, Imagination, Shane Yeend and each other member of the Yeend Group. | On market sale by Imagination     | -\$86,339.00                                  | -11,000,000                             | -11,000,000             |

|            |                                                                                                   |                             |        |             |             |
|------------|---------------------------------------------------------------------------------------------------|-----------------------------|--------|-------------|-------------|
| 19/02/2024 | Gamestar Studios, Yeend Super, Imagination, Shane Yeend and each other member of the Yeend Group. | Off market sale by Gamestar | \$1.00 | -59,657,143 | -59,657,143 |
|------------|---------------------------------------------------------------------------------------------------|-----------------------------|--------|-------------|-------------|

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6)                                                                                                          | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------|
| Yeend Super                 | Yeend Super                     | Yeend Super                                    | Relevant interest under s 608(1) of the <i>Corporations Act 2001</i> ( <b>Corporations Act</b> ) as the registered holder of the shares. | 155,013 ordinary shares        | 155,013        |
| Imagination                 | Imagination                     | Imagination                                    | Relevant interest under s 608(1) of the <i>Corporations Act</i> as the registered holder of the shares.                                  | 22,764,160 ordinary shares     | 22,764,160     |
| Gamestar Studios            | Gamestar Studios                | Gamestar Studios                               | Relevant interest under s 608(1) of the <i>Corporations Act</i> as the registered holder of the shares.                                  | 380,953 ordinary shares        | 380,953        |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

#### 6. Address

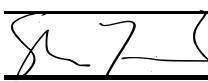
The addresses of persons named in this form are as follows:

| Name        | Address                                        |
|-------------|------------------------------------------------|
| Yeend Group | 54 Hyde Street, Adelaide, South Australia 5000 |

#### Signature

print name **Shane Yeend**

capacity **Director**

sign here 

date **21 March 2025**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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## Annexure 'A'

This is Annexure 'A' of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated [19 Feb 2024].

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Shane Yeend

Director

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| Entity                                  | ACN            |
|-----------------------------------------|----------------|
| Gamestar Interactive, Inc               | Not applicable |
| Australian Cannabis Corporation Pty Ltd | 614 286 949    |
| D Y N Pty Ltd                           | 007 856 788    |
| D Yeend Nominees Pty Ltd                | 007 803 803    |
| Drone Corporation Technologies Pty Ltd  | 092 745 867    |
| Gamestar Labs Pty Ltd                   | 655 647 000    |
| Imagination Asia Pacific Pty Ltd        | 608 872 313    |
| Imagination Gaming Pty Ltd              | 636 988 951    |
| Imagination Holdings Pty Ltd            | 068 943 537    |
| Imagination Sound Studios Pty Ltd       | 104 230 159    |
| Moonshots Innervation Pty Ltd           | 097 717 283    |
| Yeend Enterprises Pty Ltd               | 612 796 228    |
| Yeend Investments Pty Ltd               | 129 572 523    |