



ASX Announcement
25 March 2025

Investor Webinar

Legacy Minerals Managing Director Chris Byrne to host a live investor webinar on Thursday, 27 March 2025

Legacy Minerals Holdings Limited (ASX: LGM) (“**Legacy Minerals**” or “the **Company**”) is pleased to advise that its Managing Director, Chris Byrne, will host a live investor webinar to update investors on the Company's planned exploration programs in New South Wales. This includes the high-priority Drake Project, where Legacy has recently announced a Mineral Resource Estimate of 0.8Moz of contained gold-equivalent metal and 35Moz of silver-equivalent metal¹; and the Thomson Project, where drilling is underway targeting large, intrusion-related gold and copper systems².

The webinar will be held on **Thursday, 27 March 2025**, commencing at **1.00pm AWST / 3.00pm AEST / 3.30pm ACDT / 4.00pm AEDT**.

Investors can register to join the webinar via the following link:

<https://www.bigmarker.com/read-corporate/legacy-minerals-investor-webinar-d90ed6696ff32bbc0b54211d>

Investors will also have the opportunity to submit questions to Mr Byrne via the webinar platform. Alternatively, questions can be sent to info@readcorporate.com.au before the start of the webinar.

Approved by the Board of Legacy Minerals Holdings Limited.

For more information:

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¹ See LGM ASX Announcement dated 13 March 2025.

² See LGM ASX Announcement dated 19 March 2025.

About Legacy Minerals

Legacy Minerals is an ASX-listed public company that has been acquiring and exploring gold, copper, and base-metal projects in NSW since 2017. The Company has nine projects that present significant discovery opportunities for shareholders.

<p>Au-Ag Black Range (EL9464, EL9589)</p> <p>Extensive low-sulphidation, epithermal system with limited historical exploration. Epithermal occurrences across 30km of strike.</p>	<p>Cu-Au Drake (EL6273, EL9616, EL9727, ALA75)</p> <p>Large caldera (~150km²) with similar geological characteristics to other major pacific rim low-sulphidation deposits.</p>
<p>Cu-Au Rockley (EL8926)</p> <p>Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks with historic high-grade copper mines that graded up to 23% Cu.</p>	<p>Au-Cu (Pb-Zn) Cobar (EL9511) Helix JV</p> <p>Undrilled targets next door to the Peak Gold Mines. Several priority geophysical anomalies and gold in lag up to 1.55g/t Au.</p>
<p>Au-Ag Bauloora (EL8994, EL9464) Newmont JV</p> <p>One of NSW's largest low-sulphidation, epithermal systems with a 27km² epithermal vein field.</p>	<p>Au Harden (EL9657)</p> <p>Large historical high-grade quartz-vein gold mineralisation. Drilling includes 3.6m at 21.7g/t Au 116m and 2m at 17.17g/t Au from 111m.</p>
<p>Cu-Au Glenloggan (EL9614) S2 Resources JV</p> <p>Large, undrilled magnetic anomaly underneath Silurian cover located 55kms from Cadia Valley.</p>	<p>Au-Cu Fontenoy (EL8995) Earth AI JV</p> <p>Significant PGE, Au and Cu anomalism defined in soil sampling and drilling. Significant drill intercepts include 120m @ 0.3g/t PGE from 298, and 79m at 0.27% Cu from 1.5m.</p>

Cu-Au Thomson (EL9190, EL9194, EL9728)

Prospective for intrusion-related gold and copper systems the project contains numerous 'bullseye' magnetic and gravity anomalies that remain untested.

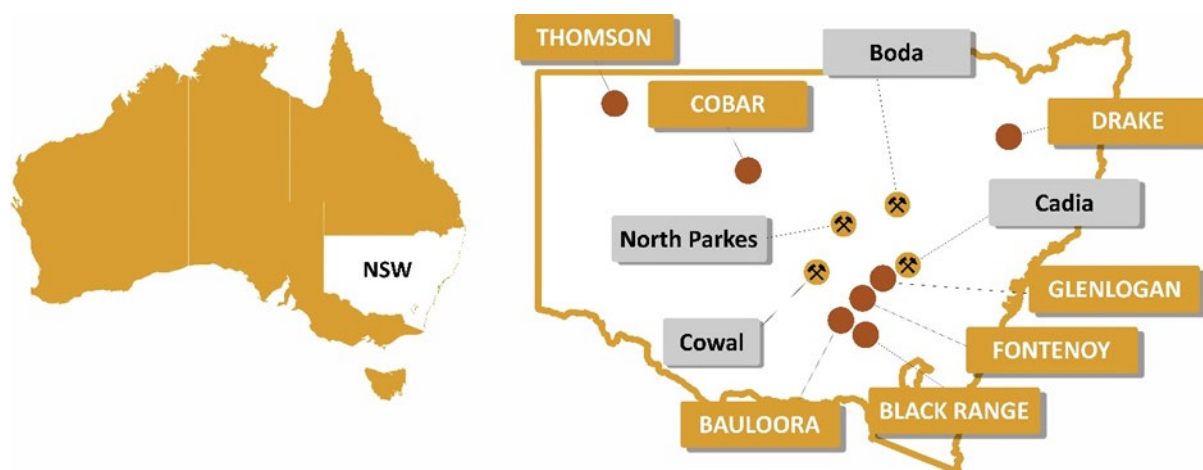


Figure 1: Location of Legacy Minerals' Projects in NSW, Australia, and major mines and deposits