

# Adjustment to Conversion Price A\$300m 4.25% Senior Convertible Notes due 2029

## New Hope Corporation Limited (Company) A\$300m 4.25% Senior Convertible Notes due 2029 (Notes) (ISIN: XS2856118810)

### Notice to Noteholders

With reference to the Company's prior announcement dated 4 October 2024, capitalised terms not otherwise defined herein shall have the meanings given to them in the Terms and Conditions of the Notes (Conditions).

In accordance with the Conditions, the Company hereby gives notice to Noteholders that, as a result of the Extraordinary Cash Dividend of A\$0.19 payable to Shareholders of record on 25 March 2025, pursuant to Conditions 6(e)(iii)(B) and 6(i), the Conversion Price has been adjusted from A\$6.5468 to A\$6.2358 per Ordinary Share, and the Threshold Amount has been adjusted pro-rata from A\$0.1580 to A\$0.1505 per Ordinary Share, effective on 26 March 2025.

**ENDS**

#### For more information, please contact:

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This ASX announcement was approved and authorised by the Company Secretary.