



## Announcement Summary

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**Entity name**

EURO MANGANESE INC

**Applicable security for the reorganisation**

EMN	CHESS DEPOSITARY INTERESTS 1:1
EMNAI	COMMON SHARES
EMNAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

31/3/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

3/4/2025

**Record Date**

4/4/2025

**Issue Date**

11/4/2025

**Additional Information**

Refer to the Market Announcement dated 31 March 2025 for further information

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

EURO MANGANESE INC

**1.2 Registered Number Type**

ARBN

**Registration Number**

627968567

**1.3 ASX issuer code**

EMN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/3/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

EMN

CHESS DEPOSITARY INTERESTS 1:1

EMNAI

COMMON SHARES

EMNAJ

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

4/4/2025

### **3.2 Date of +security holder meeting**

### **3.2a Effective date of consolidation or split**

1/4/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

2/4/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

3/4/2025

### **3.5 Record date**

4/4/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

7/4/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

11/4/2025

### **3.8 Trading starts on a normal T+2 basis**

14/4/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

16/4/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EMN	CHESS DEPOSITARY INTERESTS 1:1		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	207,864,115	41,572,823	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EMNAI	COMMON SHARES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	194,805,112	38,961,022	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EMNAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	21,426,989	4,285,398	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
EMNAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	CAD 0.00000000	CAD 0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

ISIN CA29872T2092

#### Foreign ISIN Notice.

### 6.2 Additional information for inclusion in the Announcement Summary

Refer to the Market Announcement dated 31 March 2025 for further information