

1 April 2025

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Issue of Shares and Cleansing Notice

Bathurst Resources Limited (**BRL**) has issued 46,476,753 fully paid ordinary shares (**Shares**) at an issue price of A\$0.74 per share to institutional, sophisticated or professional/wholesale investors under the placement announced on Tuesday, 25 March 2025. An Appendix 2A application for the quotation of Shares was lodged with ASX today.

The Company also announced its intention to offer shares under a Share Purchase Plan at the issue price of A\$0.74 to raise approximately A\$3 million (**New Shares**). The SPP shares are intended to be offered in accordance with the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 and pursuant to the terms of a Share Purchase Plan Booklet, which will be dispatched or otherwise made available to eligible shareholders of the Company.

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with;
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no excluded information (as the term “excluded information” is defined in sections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice.

This announcement has been authorised for release by the Board.