



Announcement Summary

Entity name
CORE ENERGY MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Tuesday April 01, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CR3	ORDINARY FULLY PAID	1,500,000	01/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORE ENERGY MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

CR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Jan-2025 09:15

Announcement Title

New - Proposed issue of securities - CR3

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 8,750,000 Unlisted Options (ex \$0.06; expiry 27/05/27) will be issued separately via an Appendix 3G.



Issue details

Number of +securities to be quoted

1,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Facilitation fee for the acquisition of the Harris Greenstone and Cummins Projects.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.016000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of the facilitation fee shares was approved by shareholders at the General Meeting held 26 March 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CR3OD : OPTION EXPIRING 30-JUN-2027	13,937,500
CR3 : ORDINARY FULLY PAID	245,941,941

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3AI : CONVERTIBLE NOTES	1,463
CR3AJ : OPTION EXPIRING 27-MAY-2027 EX \$0.06	8,590,000
CR3AB : ORDINARY FULLY PAID RESTRICTED	500,000
CR3AE : RETENTION RIGHTS	57,844
CR3AF : PERFORMANCE RIGHTS	117,440