



Announcement Summary

Entity name

CORE ENERGY MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday April 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CR3	ORDINARY FULLY PAID	66,455,006	01/04/2025
CR3O	OPTION EXPIRING 31-MAR-2027	192,631,579	01/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORE ENERGY MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

CR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

28-Jan-2025 09:52

Announcement Title

New - Proposed issue of securities - CR3

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Part of Tranche 2 of the Placement being 60,526,316 shares and 60,526,316 attaching options (CR3O) will be issued later this week.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CR30 : OPTION EXPIRING 31-MAR-2027

Issue date

1/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

192,631,579

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Comprising Broker Options issued in connection with the Placement, and free attaching options to the Placement shares (issued on a 1:1 basis).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

67,755,520 Tranche 1 Placement Options
58,421,053 Broker Options
66,455,006 Tranche 2 Placement Options
All CR30 Options were approved by shareholders on 26 March 2025.

ASX +security code and description

CR3 : ORDINARY FULLY PAID

Issue date

1/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

66,455,006

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01900000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Placement Shares



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CR3OD : OPTION EXPIRING 30-JUN-2027	13,937,500
CR3 : ORDINARY FULLY PAID	310,896,947
CR3O : OPTION EXPIRING 31-MAR-2027	192,631,579

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3AI : CONVERTIBLE NOTES	1,463
CR3AJ : OPTION EXPIRING 27-MAY-2027 EX \$0.06	8,590,000
CR3AB : ORDINARY FULLY PAID RESTRICTED	500,000
CR3AE : RETENTION RIGHTS	57,844
CR3AF : PERFORMANCE RIGHTS	117,440