



Announcement Summary

Entity name

BLUEBET HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday April 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BBT	ORDINARY FULLY PAID	8,823,529	01/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLUEBET HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647124641

1.3 ASX issuer code

BBT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Feb-2025 10:00	New - Proposed issue of securities - BBT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company may be required to issue up to 23,000,000 options subject to the satisfaction of certain performance criteria. Refer to the Company's ASX announcement and Appendix 3B dated 5 February 2025 for further information.



Placement Details

BBT : ORDINARY FULLY PAID

1/4/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,823,529

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.34000000

Any other information the entity wishes to provide about the +securities to be quoted

The Completion Shares are being issued to Merlehan Family Investments Pty Ltd ATF Merlehan Family Investment Trust as consideration due under the asset sale agreement entered into by the Company to acquire certain assets of the TopSport business. 50% of the completion shares are subject to voluntary escrow restrictions for 6 months and the remaining 50% are subject to a 12-month voluntary escrow restriction. Refer to the Company's announcement on 5 February 2025 for further details.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BBT : ORDINARY FULLY PAID	619,170,611

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	510,000
BBTAB : PERFORMANCE SHARE RIGHTS	28,758,692
BBTAA : OPTION EXPIRING 29-JUN-2028 EX \$1.14	9,133,440