



**By electronic lodgement**

1 April 2025

ASX Limited  
Market Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

BlueBet Holdings Limited (ASX: BBT) (the **Company**) has today issued 8,823,529 new fully paid ordinary shares in the Company (**New Shares**) to Merlehan Family Investments Pty Ltd, as part of the consideration payable under the asset sale agreement entered into by the Company to acquire certain assets of the TopSport business. The New Shares have been issued in connection with the placement detailed in the Company's announcements to ASX on 5 February 2025.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act.
- 4 As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read 'Darren Holley', written over a light blue horizontal line.

**Darren Holley**  
**Company Secretary**