



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 02, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|----------------------------------|--|------------------------------------|------------|
| New class - code to be confirmed | OPTION EXPIRING 19-DEC-2025 EX \$0.008 | 624,999,999 | 03/04/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class**FROM (Existing Class)****ASX +security code and description**

CHMAAC : OPTION EXPIRING 19-DEC-2025 EX \$0.008

TO (New Class)**ASX +security code**

New class - code to be confirmed

TO (New Class)**+Security description**

OPTION EXPIRING 19-DEC-2025 EX \$0.008

TO (New Class)**+Security type**

Options

TO (New Class)**ISIN Code**

Please state the number of options that were exercised or other +convertible securities that were converted

624,999,999

The first date the options were exercised or other +convertible securities were converted

3/4/2025

The last date the options were exercised or other +convertible securities were converted

3/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

3/4/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

19/12/2025



Details of the type of +security that will be issued if an option is exercised

CHM : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One CHM ordinary share will be issued for each option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Prospectus 23 October 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02870139-2A1557303>

Issue details

Number of +securities to be quoted

624,999,999

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options issued per Prospectus dated 23 October 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CHM : ORDINARY FULLY PAID | 1,620,149,846 |
| CHMNA : ORDINARY FULLY PAID DEFERRED | 648,059,938 |
| New class - code to be confirmed : OPTION EXPIRING 19-DEC-2025 EX \$0.008 | 624,999,999 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CHMAAF : OPTION EXPIRING 19-DEC-2025 DEFERRED | 648,059,938 |
| CHMAD : OPTION EXPIRING 18-JAN-2025 EX \$0.20 | 2,750,000 |
| CHMAAC : OPTION EXPIRING 19-DEC-2025 EX \$0.008 | 0 |
| CHMAAB : PERFORMANCE RIGHTS | 7,227,904 |
| CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 289,727,334 |