



2 April 2025

CLEANSING NOTICE

Austin Metals Limited (ASX:AYT) (**Company** or **Austin**) issued 250,000,000 fully paid ordinary shares (Shares) on 2 April 2025.

The Shares were issued pursuant to the Placement announced on 26 March 2025.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

1. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001;
2. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001;
3. The Company, as at the date of this notice, has complied with
 - the provisions of Chapter 2M of the Corporations Act 2001; and
 - Section 674 and 674A of the Corporations Act 2001.
4. There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

Approved by the Board of Directors