

ASX Announcement

3 April 2025

ASX: EPN

EPSILON PHARMA PTY LTD

DEED OF COMPANY ARRANGEMENT

EFFECTUATED 2 APRIL 2025

Epsilon Healthcare Limited (ASX:EPN) is pleased to announce that the Deed of Company Arrangement for its wholly owned subsidiary, **Epsilon Pharma Pty Ltd**, executed 24 June 2024 (**DOCA**), **was effectuated on 2 April 2025**. Participating creditors' claims have been extinguished under the DOCA, and the Company is no longer subject to the DOCA.

The effectuation of the Epsilon Pharma Pty Ltd DOCA, follows an announcement by the Company on 26 February 2025, announcing of the effectuation of the Epsilon Clinics Pty Ltd DOCA on 19 February 2025.

A letter from the Deed Administrator to creditors follows.

ENDS

This announcement has been unanimously approved for release by the Board of Directors.

Alan Beasley
Chairman

For further information, please contact:

Peter Giannopoulos
Group Chief Executive Officer & Managing Director

corporate@epsilonhealthcare.com.au

Epsilon Healthcare Limited (ASX: EPN) is an Australian based, globally active healthcare organisation. EPN operates a diversified and vertically integrated portfolio of assets, including healthcare and clinic operations & pharmaceutical contract development and

epsilonhealthcare

Bringing you the best in healthcare
manufacture.



2 April 2025

To the Recipient as Addressed

CIRCULAR TO CREDITORS

**EPSILON PHARMA PTY LTD
FORMERLY KNOWN AS THC PHARMA PTY LTD
FORMERLY TRADING AS CANNDEOCARE
FORMERLY TRADING AS CANNDEOPROTECT
ACN 625 491 009 (the Company)**

Reference is made to previous correspondence in relation to the Company.

Please note on 2 April 2025, the Deed of Company Arrangement executed on 24 June 2024 (**DOCA**) was effectuated. Participating creditors' claims have been extinguished under the DOCA and the Company is no longer subject to the DOCA.

Attached for your records is a certificate of effectuation of the DOCA and a copy of the Form 5056 lodged with the Australian Securities and Investments Commission.

If you have any questions or require further information please contact my Sydney office on (02) 8986 8986 or epsilon@svp.com.au.

Yours faithfully



**IAN JAMES PURCHAS
SV PARTNERS**

Attachments:
Certificate of effectuation of the Deed
Form 5056

**CERTIFICATE OF EFFECTUATION
OF THE DEED OF COMPANY ARRANGMENT FOR
EPSILON PHARMA PTY LTD
FORMERLY KNOWN AS THC PHARMA PTY LTD
FORMERLY TRADING AS CANNDEOCARE
FORMERLY TRADING AS CANNDEOPROTECT
ACN 625 491 009 (the Company)**

I, Ian James Purchas, of Level 7, 151 Castlereagh Street, Sydney NSW 2000, as Administrator of the Deed of Company Arrangement executed on 24 June 2024 hereby CERTIFY that the Deed of Company Arrangement has been wholly effectuated.

Dated this 2nd day of April 2025

A handwritten signature in black ink, appearing to read 'I. J. Purchas', written in a cursive style.

**IAN JAMES PURCHAS
SV PARTNERS**

Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

210943

Registered liquidator name

IAN JAMES PURCHAS

Company details

Company name

EPSILON PHARMA PTY LTD

ACN

625 491 009

Deed wholly effectuated

Deed of company arrangement was:
wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made

02-04-2025

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

24-06-2024

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by	
Name	IAN JAMES PURCHAS
This form has been submitted by	
Name	Ian PURCHAS
Date	02-04-2025

For more help or information

Web	www.asic.gov.au
Ask a question?	www.asic.gov.au/question
Telephone	1300 300 630