

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity FORESTA GROUP HOLDINGS LIMITED
ABN 18 074 969 056

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Russell Allen
Date of last notice	11 December 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	SWAT7D Pty Ltd atf SWAT7D Investment A/C (Mr Allen is sole Director)
Date of change	1 April 2025; and 7 April 2025
No. of securities held prior to change	Russell Allen (direct) 35,550,522 Ordinary Shares SWAT7D Pty Ltd 378,662,803 Ordinary Shares* 51,739,726 Unlisted Options (EXP 4-Dec-2025, EX \$0.02) 210,000,000 Unlisted Options (EXP 31-Dec-2025 EX \$0.045) 76,923,077 Unlisted Options (EXP 16-Oct-2025, EX \$0.02) <i>*Due to a typographical error in the last 3Y the number of shares stated was incorrect, which has been corrected in this version.</i>
Class	Convertible Notes; and Ordinary Shares

+ See chapter 19 for defined terms.

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Number acquired	2,000,000 Convertible Notes; and 432,650,000 Ordinary Shares
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$1.00 per Convertible Note; and \$0.005 per Ordinary Share
No. of securities held after change	Russell Allen (direct) 35,550,522 Ordinary Shares SWAT7D Pty Ltd 811,312,803 Ordinary Shares 51,739,726 Unlisted Options (EXP 4-Dec-2025, EX \$0.02) 210,000,000 Unlisted Options (EXP 31-Dec-2025 EX \$0.045) 76,923,077 Unlisted Options (EXP 16-Oct-2025, EX \$0.02) 2,000,000 Convertible Notes
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of Convertible Notes pursuant to a convertible note agreement; and Acquisition of shares pursuant to Share Sale Agreement as announced on 7 April 2025

*

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A

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Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.