



Announcement Summary

Entity name

BPH GLOBAL LTD

Date of this announcement

Wednesday April 09, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Unlisted Options with exercise price of \$0.02 (2 cents) per Option expiring 11 December 2026. | 138,176,500 | 09/04/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009104330

1.3 ASX issuer code

BP8

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX and which does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into a new class

FROM (Existing Class)

ASX +Security code and description

BP8AB : CONVERTIBLE NOTES

TO (New Class)

ASX +Security code

New class - code to be confirmed

TO (New Class)

+Security description

Unlisted Options with exercise price of \$0.02 (2 cents) per Option expiring 11 December 2026.

TO (New Class)

+Security type

Options

TO (New Class)

ISIN code

Please state the number of options that were exercised or other +convertible securities that were converted

239,000

The first date the options were exercised or other +convertible securities were converted

9/4/2025

The last date the options were exercised or other +convertible securities were converted

9/4/2025

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued

9/4/2025

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250115/pdf/06dkkv6s3ml03q.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

11/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BP8 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of attaching options to shares (on a 1 for 1 basis) issued upon conversion of 239,000 Convertible Notes as approved by shareholders on 17 February 2025.

Issue details**Number of +securities**138,176,500



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BP8 : ORDINARY FULLY PAID | 608,308,151 |
| BP8O : OPTION EXPIRING 07-JUL-2027 | 44,166,876 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.09 | 5,533,338 |
| BP8AB : CONVERTIBLE NOTES | 0 |
| BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.085 | 5,000,000 |
| BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.25 | 5,000,000 |
| BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 123,714,054 |
| BP8AC : OPTION EXPIRING 13-DEC-2027 EX \$0.006 | 17,500,001 |
| BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.085 | 1,000,000 |
| BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.10 | 1,000,000 |
| BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.05 | 100,000 |
| BP8AV : OPTION EXPIRING 28-FEB-2028 EX \$0.006 | 66,666,669 |
| New class - code to be confirmed : Unlisted Options with exercise price of \$0.02 (2 cents) per Option expiring 11 December 2026. | 138,176,500 |