

Extension of Closing Date - Prospectus

Core Energy Minerals Ltd (ASX: CR3) (“**CR3**” or “**the Company**”) advises that the closing date of the offers pursuant to the Prospectus dated 26 March 2025 (**Offers**) has been extended to **5:00pm AWST 17th April 2025**.

The timetable for the Offers has been revised as follows:

General Meeting	26 March 2025
Lodgement of Prospectus with the ASIC and the ASX	26 March 2025
Opening Date for the Offers	26 March 2025
Closing Date for the Offers	5:00pm AWST on 17 th April 2025

*The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the Securities are expected to commence trading on ASX may vary with any change in the Closing Date.

Further details about the Offers are set out in the Prospectus.

Authorised for release to ASX by the Board of Core Energy Minerals Ltd.

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