



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 14, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKL	ORDINARY FULLY PAID	105,987,144	15/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Apr-2025 12:02	New - Proposed issue of securities - MKL	<div>An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares to be issued under the Retail Entitlement Offer and Retail Shortfall Bookbuild on or about Tuesday 6 May 2025



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MKL : ORDINARY FULLY PAID

Issue date

15/4/2025

Issue details

Number of +securities to be quoted

54,014,883

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

MKL : ORDINARY FULLY PAID

Issue date

15/4/2025



Issue details

Number of +securities to be quoted

51,972,261

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	322,050,552

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAK : OPTION EXPIRING 14-JUN-2029 EX \$0.225	1,000,001
MKLAL : OPTION EXPIRING 14-JUN-2029 EX \$0.09	1,333,334
MKLAM : OPTION EXPIRING 19-AUG-2025 EX \$0.06	15,000,000
MKLAN : OPTION EXPIRING 19-AUG-2029 EX \$0.09	23,333,333
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.525	800,001
MKLAO : ORDINARY FULLY PAID DEFERRED	216,063,408
MKLAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.60	480,001
MKLAE : OPTION EXPIRING 19-NOV-2025 EX \$2.25	683,608
MKLAF : OPTION EXPIRING 16-FEB-2026 EX \$2.25	311,968
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$2.25	148,984