



Announcement Summary

Entity name

CARBONXT GROUP LIMITED

Date of this announcement

Monday April 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CG1AV	CONVERTIBLE NOTES	1,165,000	14/04/2025
CG1AW	OPTION EXPIRING 27-FEB-2027 EX \$0.10	7,281,250	14/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARBONXT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

097247464

1.3 ASX issuer code

CG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Apr-2025 09:12	New - Proposed issue of securities - CG1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CG1AV : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

14/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,165,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

ASX +security code and description

CG1AW : OPTION EXPIRING 27-FEB-2027 EX \$0.10

Date the +securities the subject of this notification were issued

14/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

7,281,250

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

An attached option of 1:2 at an exercise price of 10c per share (unlisted options) and a 2-year term.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CG1 : ORDINARY FULLY PAID	418,663,710

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CG1AR : OPTION EXPIRING 20-OCT-2026 EX NIL	13,250,000
CG1AQ : WARRANT	64,000,000
CG1AU : OPTION EXPIRING 02-JAN-2027 EX \$0.10	8,573,333
CG1AT : OPTION EXPIRING 01-OCT-2026 EX \$0.10	23,207,919
CG1AV : CONVERTIBLE NOTES	1,665,000
CG1AW : OPTION EXPIRING 27-FEB-2027 EX \$0.10	10,406,250