O SPACETALK

ASX Announcement | 14 April 2025 Spacetalk Ltd. (ASX: SPA)

Cleansing Notice

Notice pursuant to Section 708A(5)(e) of the Corporations Act

Spacetalk Ltd. (**Company**) (ASX: SPA) issued a total of 9,035,715 fully paid ordinary shares on 14 April 2025 (**Shares**) pursuant to a placement to institutional and wholesale investors.

In accordance with section 708A(6) of the Corporations Act 2001 (**Corporations Act**), the Company advises:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5e) of the Corporations Act;
- (c) as at the date of this notice, the company has complied with:
 - The provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - Sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

K. Lachan

Kim Larkin Company Secretary

To keep up to date with company news and announcements, visit: <u>investorhub.spacetalk.co</u> For further information or investor enquiries, please contact: <u>investors@spacetalk.co</u>

Spacetalk Limited (ASX: SPA) Simon Crowther CEO and Managing Director spacetalk.co

ABOUT SPACETALK LTD

Spacetalk Ltd (ASX: SPA) develops and sells hardware and software to provide safety at every stage of life. Spacetalk offers families a suite of solutions: Australia's best-selling Kids Smart Watches (GFK Report July 2024: Total Sales of Kids Smartwatch in Australia), Spacetalk Mobile, Spacetalk App, and Adult Wearables. The Spacetalk ecosystem provides freedom with peace of mind. To learn more, please visit: <u>spacetalk.co</u>