

RESULT OF SCHEME MEETING – QUICKSTEP SHAREHOLDERS VOTE IN FAVOUR OF SCHEME

14 April 2025: Quickstep Holdings Limited (ASX:QHL) (**Quickstep**) provides the following update in relation to the scheme of arrangement under which ASDAM Operations Pty Ltd (**ASDAM**) will acquire all of the issued shares in Quickstep, as first announced to the ASX on 20 December 2024, and as described in the Scheme Booklet in relation to the Scheme released to the ASX on 5 March 2025 (**Scheme Booklet**).

Voting results for the Scheme Meeting

Quickstep is pleased to announce that the resolution to approve the Scheme, as set out in the notice of meeting in respect of the Scheme Meeting (annexed to the Scheme Booklet), was approved by the requisite majorities of Quickstep Shareholders by way of a poll at the Scheme Meeting held earlier today. In summary:

- 83.25% of Quickstep Shareholders present and voting (in person or by proxy, attorney or corporate representative) voted in favour of the resolution; and
- 97.09% of the votes cast by Quickstep Shareholders were in favour of the resolution.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the outcome of the Scheme Meeting and a summary of the proxies received in respect of the resolution considered at the Scheme Meeting is attached to this announcement.

Next steps

The Scheme remains subject to the approval of the Federal Court of Australia at a hearing which is scheduled for 10:15am (AET) on 16 April 2025 (**Second Court Hearing**) and certain other conditions precedent which are described in the Scheme Booklet. If the Court approves the Scheme, Quickstep will lodge the orders of the Court with ASIC (which is expected to occur on 17 April 2025), following which the Scheme will become legally effective, and Quickstep Shares will be suspended from trading on the ASX from the close of trading on 17 April 2025.

Subject to all conditions precedent being satisfied, it is expected that the Scheme will be implemented on 5 May 2025 and the Scheme Consideration of \$0.575 cash per Share will be provided to the Scheme Shareholders in respect of all Quickstep Shares held by Scheme Shareholders on the Scheme Record date which is expected to be 7.00pm (AET) on 23 April 2025.

The above timeline is indicative only and the included times and dates are subject to change. Quickstep will announce any changes to the ASX.

If Quickstep Shareholders have any questions in relation to the Scheme, they are encouraged to contact the Scheme Information Line on 1300 150 530 (within Australia) or +61 2 9066 4054 (outside Australia), Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AET).

Capitalised terms used but not defined in this announcement have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

This announcement was approved for release by the Quickstep Board of Directors.

For further information:

Demi Stefanova
Interim CEO

Quickstep Holdings Limited
Telephone: +61 2 9774 0300

dstefanova@quickstep.com.au

Ava Bentley
Company secretary

Quickstep Holdings Limited
Telephone: +61 2 9774 0300

abentley@quickstep.com.au

About Quickstep Holdings

Quickstep Holdings Limited (ASX: QHL) is the largest independent aerospace composite business in Australia. More information about Quickstep is available at www.quickstep.com.au

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
Scheme Resolution "That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed to be entered into between Quickstep Holdings Limited and the holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which this Notice of Scheme Meeting forms part, is agreed to (with any modifications, alterations or conditions required by the Federal Court of Australia to which Quickstep Holdings Limited and ASDAM Operations Pty Ltd agree in writing or any modifications, alterations or conditions agreed in writing by Quickstep Holdings Limited and ASDAM Operations Pty Ltd and approved by the Federal Court of Australia), and, subject to approval of the Scheme by the Federal Court of Australia, the board of directors of Quickstep Holdings Limited be authorised to implement the Scheme with any such modifications, alterations or conditions."	37,731,966 95.96%	1,140,554 2.90%	444,893 1.14%	40,094	38,186,444 97.09%	1,143,474 2.91%	40,094	Carried
					Number of shareholders voting on the poll (where applicable)			
					For	Against	Abstain#	
					353 holders 83.25%	71 holders 16.75%	9 holders	

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

A person who abstains from voting is not counted in calculating the required majority on the poll.