

ASX ANNOUNCEMENT

15 April 2025

Results of Entitlement Offer

AUCyber Limited (ASX: CYB) (“AUCyber” or “the Company”) advises that the renounceable rights issue offer (**Entitlement Offer**) of new fully paid ordinary shares in the Company announced on 20 March 2025 closed oversubscribed.

The Entitlement Offer closed on 8 April 2025, and the Company received applications from Eligible Shareholders under the Entitlement Offer for 42,965,424 new shares (**New Shares**) at an issue price of \$0.06 per New Share, representing a take-up of 93.74%. Eligible Shareholders, aside from the Company’s largest holder 5GN Networks Limited, were also offered the opportunity to apply for Shortfall Shares in excess of their entitlement at the Offer Price under the Shortfall Offer. When combined with the Shortfall Offer, valid applications for the Eligible Shareholders in respect of the Entitlement Offer were over \$3.1 million, of which \$352,668 was scaled back on a pro-rata basis to meet the target raise amount of \$2.75m.

New Shares and Shortfall Shares under the Entitlement Offer have been issued today, and normal trading is expected to commence from 16 April 2025.

Description	New Shares
Total number of New Shares available under the Entitlement Offer	45,833,333
Total number of New Shares subscribed for under the Entitlement Offer (excluding the Shortfall Offer)	42,965,424
Total number of Shortfall Shares accepted under the Shortfall Offer	2,867,909
Total New Shares subscribed for under the Entitlement Offer (including the Shortfall Offer)	45,833,333

This announcement has been authorised for release by the Board of Directors

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