



16 April 2025

Company Announcements Office
Australian Securities Exchange

Appendix 3B and Update to Acquisition of Assets of H&G High Conviction Limited (HCF)

Further to the update provided on 15 April 2025, Hancock & Gore Limited (ASX:HNG) (**H&G**) is pleased to announce that the HCF cash Retention Amount as per the Asset Sale Agreement has been agreed between HCF and H&G to be \$300,000. Accordingly, the total number of HNG consideration shares to be issued in exchange for the acquisition of HCF assets has been agreed to be 63,688,260 in line with the Prospectus released to the market on 12 March 2025. Consideration shares are expected to be issued to HCF on completion of the transaction on 17 April 2025.

This announcement has been authorised for release by the Independent Board Committee. For further information, please contact Angus Murnaghan on 0427 826 487.

ABOUT H&G

Hancock & Gore is a diversified investment company that aims to deliver superior long term investment returns to shareholders through a portfolio of operating investments led by strong business managers and a return focused balance sheet. Its key asset is the wholly owned combined school wear business of Mountcastle and Schoolblazer with segment leadership positions in UK, Australia and New Zealand.