



16 April 2025

ASX Compliance
20 Bridge Street
Sydney NSW 2000

By email to: ListingsComplianceSydney@asx.com.au

NATIVE MINERAL RESOURCES HOLDINGS LIMITED (COMPANY) (ASX: NMR) – ASX PRICE QUERY

We refer to your letter dated 15 April 2025 in relation to a noted increase in the price and trading volume of the Company's securities and respond to your queries in the same order as raised:

1. Is NMR aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No, the Company is not aware of any information not already released to the market.

2. If the answer to question 1 is "yes".

Not applicable.

3. If the answer to question 1 is "no", is there any other explanation that NMR may have for the recent trading in its securities?

Other than recent ASX announcements reporting the matters as follows:

- *Drilling results for the Company's Blackjack Gold Project (**Blackjack**), released on 10 April 2025, 13 March 2025 and 11 March 2025;*
- *Commencement of resource definition drilling at Blackjack, released on 31 March 2025; and*
- *Part settlement of the shortfall placement to entrepreneur Wes Maas, released on 7 April 2025 and 17 March 2025,*

and the recent strength in gold prices and the gold market generally, the Company is not aware of any other matters which could explain the recent trading of the Company's securities.

4. Please confirm that NMR is complying with the Listing Rules and, in particular, Listing Rule 3.1.

The Company confirms it is in compliance with the Listing Rules, including Listing Rule 3.1.

5. Please confirm that NMR's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of NMR with delegated authority from the board to respond to ASX on disclosure matters.

The above has been authorised and approved by the Board of NMR.

Yours sincerely,

A handwritten signature in dark ink, appearing to read 'Natalie Teo'.

Natalie Teo
Company Secretary



15 April 2025

Reference: 108329

Ms Natalie Teo
Senior Company Secretary
Native Mineral Resources Holdings Limited
Level 37
180 George Street
Sydney NSW 2000

By email only.

Dear Ms Teo

Native Mineral Resources Holdings Limited ('NMR'): Price - Query

ASX refers to the following:

- A. The change in the price of NMR's securities from a low of \$0.11 to a high of \$0.145 in the last few days.
- B. The increase in the volume of NMR's securities traded from 11 April 2025 to 15 April 2025.

Request for information

In light of this, ASX asks NMR to respond separately to each of the following questions and requests for information:

1. Is NMR aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is NMR relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in NMR's securities would suggest to ASX that such information may have ceased to be confidential and therefore NMR may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that NMR may have for the recent trading in its securities?
4. Please confirm that NMR is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that NMR's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of NMR with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9.00 AM AEST Wednesday, 16 April 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, NMR's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require NMR to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow ASX to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in NMR's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in NMR's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to NMR's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that NMR's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance