

SCHEME BECOMES EFFECTIVE

17 April 2025: Quickstep Holdings Limited (ASX:QHL) (**Quickstep**) announces that the scheme of arrangement under which ASDAM Operations Pty Ltd (**ASDAM**) will acquire all of the issued shares in Quickstep is now legally effective (**Scheme**).

Further to Quickstep's announcement made yesterday, Quickstep confirms that it today lodged a copy of the orders made by the Federal Court of Australia (**Court**) with the Australian Securities and Investments Commission (**ASIC**) pursuant to the *Corporations Act 2001* (Cth).

A copy of the Court orders lodged with ASIC is attached to this announcement.

Suspension of trading on ASX

The Scheme is now Effective, and it is expected that quotation of Quickstep Shares on the ASX will be suspended from the close of trading today.

Payment of Scheme Consideration

Quickstep Shareholders will receive \$0.575 for every one Scheme Share held at the Scheme Record Date (being 7.00pm on Wednesday, 23 April 2025 (AET)) on the Implementation Date (currently expected to be Monday, 5 May 2025).

The above dates are indicative only and the included times and dates are subject to change. Quickstep will announce any changes to the ASX.

Shareholder Queries

If Quickstep Shareholders have any questions in relation to the Scheme, they are encouraged to contact Quickstep on +61 2 9774 0300, Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AET).

Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

This announcement was approved for release by the Quickstep Board of Directors.

For further information:

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About Quickstep Holdings

Quickstep Holdings Limited (ASX: QHL) is the largest independent aerospace composite business in Australia. More information about Quickstep is available at www.quickstep.com.au



Federal Court of Australia

District Registry: Victoria Registry

Division: General

No: VID106/2025

IN THE MATTER OF QUICKSTEP HOLDINGS LIMITED

QUICKSTEP HOLDINGS LIMITED (ACN 096 268 156)

Applicant

ORDER

JUDGE: Justice O'Callaghan

DATE OF ORDER: 16 April 2025

WHERE MADE: Melbourne

OTHER MATTERS:

- A. There has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with s 411(17)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that ASIC has no objection to the proposed Scheme of Arrangement between the Plaintiff (**Quickstep**) and its members referred to in this Order.

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Corporations Act, the Scheme of Arrangement between Quickstep and its members in the form set out in Annexure A to the Orders of the Court made on 5 March 2025 and agreed to by Quickstep shareholders at the meeting held on 14 April 2025 (**Scheme**) is hereby approved.
2. Pursuant to s 411(12) of the Corporations Act, Quickstep be exempted from compliance with s 411(11) of the Corporations Act in respect of the Scheme.
3. Pursuant to rule 39.34 of the *Federal Court Rules 2011* (Cth), these Orders be entered forthwith.



Date orders authenticated: 16 April 2025

Sia Lagos
Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.