

Section 708A Cleansing Statement

ABx Group (ASX: ABX) ("ABx" or "the Company") advises that on 14 April 2025 it issued a total of 639,657 Fully Paid Ordinary Shares ("**Shares**") without disclosure to the recipients under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Corporations Act**). The Shares were issued upon conversion of Convertible Notes.

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- a) the Company has issued the Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- b) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- d) as at the date of this announcement, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

Further details can be found at the Appendix 2A announced on this day.

This announcement has been approved for release by the Company Secretary.

For further information please contact:

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For more information, please join ABx Group's interactive Investor Hub: <https://abxgroup.com.au/s/965068>



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