

ASX Announcement | 29 April 2025

Entitlement Offer Results

Orbminco Limited (ACN 073 155 781) (ASX: OBI) (**OBI** or the **Company**) advises that its Non-renounceable Entitlement Offer of 1 New Share for every 2 Shares held at an offer price of \$0.001 per New Share closed on Thursday 24 April 2025 (**Entitlement Offer**).

The table below sets out the number of New Shares to be issued pursuant to the Entitlement Offer.

Summary	New Shares	Gross Proceeds
Entitlements taken up by Eligible Shareholders	174,656,044	\$0.174 m
Additional Shares applied for under Shortfall Facility	56,321,826	\$0.56 m
Total Entitlement Offer and Shortfall acceptances	230,977,870	\$0.230 m
Remaining Shortfall	852,317,447	\$0.852 m

The New Shares associated with the applications received are scheduled to be issued on Thursday 1 May 2025, with normal trading of those securities expected to commence on Friday 2 May 2025.

As disclosed in the Offer Booklet, the Board reserves the right to place any of the remaining shortfall shares at the same price of A\$0.001 per share within 3 months and is currently in discussions with various interested parties in subscribing for shortfall.

The Company wishes to thank all participating shareholders for their continuing support.

This ASX announcement has been approved and authorised for release by OBI's Board of Directors.

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About Orbminco Limited

Orbminco Limited is exploring for copper and gold in Mongolia and battery metals (lithium nickel, copper + PGE's) and gold in the Yilgarn Craton of Western Australia.

Forward Looking Statements

Certain statements in this document are or maybe "forward-looking statements" and represent Woomera's intentions, projections, expectations or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements necessarily involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Woomera, and which may cause Woomera's actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Orbminco does not make any representation or warranty as to the accuracy of such statements or assumptions.

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