

MIGHTY KINGDOM LIMITED
ACN 627 145 260

Supplementary Prospectus

To supplement a Replacement Prospectus dated 17 April 2025 for a non-renounceable accelerated institutional and retail entitlement issue of one Share for every one Share held by those Eligible Shareholders registered at the Record Date at an issue price of \$0.005 per Share to raise up to approximately \$1,080,317 (based on the number of Shares on issue as at the date of this Prospectus) (Offer).

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements and is intended to be read with the replacement prospectus dated 17 April 2025 (**Prospectus**) issued by Mighty Kingdom Limited (ACN 627 145 260) (**Company**).

This Supplementary Prospectus is dated 29 April 2025 and was lodged with ASIC on that date.

ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is any conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from www.mightykingdom.com.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

Purpose of this Document

The purpose of this Supplementary Prospectus is to provide additional information to investors as set out in this Supplementary Prospectus.

Additional Disclosure

In addition to the disclosures in relation to Mr Duncan Gordon in section 8.5, the Company notes that pursuant to Kazar (liquidator), in the matter of *AE Charter Services Pty Ltd (in liq) v Adelaide Equity Holdings Pty Ltd [2025] FCA 59 (6 February 2025)*, the liquidator pleaded that Mr Gordon was one of two directors of companies and that at the time certain debts were incurred, there were reasonable grounds that Mr Gordon suspected that the companies were insolvent or a reasonable person in his position would have been aware there were such grounds. On the basis of those pleadings, the liquidator sought compensation and interest against Mr Gordon.

The Company understands Mr Gordon did not file a defence nor appear at the proceedings, and as a result a default judgement totalling \$930,296.06 was entered into by the Court against Mr Gordon.

A default judgement is generally granted in situations where the defendant (in this proceeding Mr Gordon) did not appear nor file any defence or response. The Company understands from Mr Gordon that his failure to file a defence or response was due to an administrative oversight from poor advice.

Since the judgement, the Company understands the matter is now resolved pursuant to a confidential deed of settlement. The default judgement will be set aside by consent of the liquidator once the terms of the deed have been completed.

Consents

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

Authorisation

This Supplementary Prospectus is authorised by each Director who has consented to its lodgement with ASIC in accordance with s 720 of the Corporations Act.

Signed for and on behalf of Mighty Kingdom Limited by its non-executive Chair.

A handwritten signature in black ink, appearing to be 'D. Gordon', with a stylized flourish at the end.

Duncan Gordon

Non-executive Chair

Date: 29 April 2025